

# SUBSCRIPTION FORM

## Subscription for shares without subscription rights in Rottneros AB (publ)

SEND SUBSCRIPTION FORM TO:

**Danske Bank A/S, Danmark, Sverige Filial**

Nordic Asset Services – Emissioner

P.O. Box 7523

SE-103 92 Stockholm

Fax: +46 (0)752-48 47 01

Subscription period: 18 June 2025- 3 July 2025

Payment: According to instruction on the contract note

Please observe that this subscription form shall only be used if you want to subscribe for more shares than what you subscribed and paid for with subscription rights or if you want to subscribe for shares completely without subscription rights.

Persons with a VP account who are customers of Danske Bank or customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to more than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document (private individual). For legal persons, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.

**NOTE: SUBSCRIPTION FORM MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 3 JULY 2025, 15:00 (CEST)**

**Subscribers with nominee-registered custody accounts who wish to subscribe for new shares without subscription rights shall follow their respective nominee's instructions and should not use this subscription form.**

In accordance with the terms and conditions set out in the information document (Annex IX) published by Rottneros AB (publ) ("Rottneros") on 17 June 2025 regarding the rights issue in Rottneros I/we hereby subscribe for shares without subscription right.

Shares in Rottneros at SEK 2.65  
per share

Allocated shares shall, after Danske Bank has received  
payment for the shares, be registered on VP account:

VP-account number

0

0

0

### Payment

The shares are paid with the bank giro payment notice that accompanies the contract note.

### Terms in brief

- The subscription price is SEK 2.65 per share. Brokerage commission is not charged.
- At possible allotment the payment notice is estimated to be sent out around the 9 July 2025. No message will be sent out to those who were not allotted any shares.
- None or a smaller number of shares than what has hereby been subscribed for may be allotted.
- The shares shall be paid in cash according to instructions on the contract note.
- Incomplete or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- The liquidity account must be disposed by the person that registers for subscription of shares.
- The subscription form must be received by Danske Bank A/S, Danmark, Sverige Filial, Nordic Asset Services – Emissioner, P.O. Box 7523, 103 92 Stockholm no later than 3 July 2025, 15:00 (CEST).
- Information about address may be obtained from Euroclear Sweden AB.

### PEP – information about a politically exposed person

Are you or have you been a PEP<sup>1)</sup> for the past 18 months, or are you related or have a business relationship with a person who is a PEP?

- ☐ No.
- ☐ Yes, (if Yes, the questions in Appendix 1 must be answered in order for the subscription form to be valid).

#### 1) PEP

Politically exposed person (PEP) refers to a person who has or has had an important public function in a state or in an international organisation.

Danske Bank A/S, Danmark, Sverige Filial is hereby commissioned to for my/our account subscribe for shares according to the above terms in the abovementioned prospectus.

**PLEASE FILL IN THE NEXT PAGE.**

# SUBSCRIPTION FORM

**Observe that registration is binding (PLEASE USE CAPITAL LETTERS).**

Personal ID [YYMMDD-xxxx] / Company registration number <div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div>-</div> <div></div> <div></div> <div></div> <div></div> </div>	Citizenship for physical person / NID
LEI (Legal Entity Identifier)	City, date
Surname / Company name	First name
Mailing address, postal code and city (box if applicable)	Phone number
Signature (authorised signatory if applicable)	E-mail address

**Ownership of legal person** – If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

Surname, First name	Personal ID	Share of ownership (%)	Share of votes (%)
Surname, First name	Personal ID	Share of ownership (%)	Share of votes (%)

**More information regarding LEI is to be found on the website of the Swedish Financial Supervisory Authority [www.fi.se](http://www.fi.se) as well as on the website of Danske Bank, where approved institutions issuing LEI may also be found for those who do not have LEI and wish to obtain it.**

## IMPORTANT INFORMATION

This subscription form and other documents relating to the rights issue in Rottneros described above does not constitute an offer to sell, buy or subscribe for the securities or the subscription rights of the Company in any jurisdiction where such offer would be illegal. The offer is not being made, and will not be made, directly or indirectly, to persons located, residing or organised in the United States including its territories, any state of the United States and the District of Columbia, Canada, Australia, South Africa, Japan or any other state or jurisdiction in which such offer would be unlawful or require registration or any other measures in accordance with applicable law. The information in this subscription form may not be forwarded, reproduced or disclosed in such a manner that would contravene such restrictions or would require additional offer documents, registrations or any other measure.

The securities referred to herein (collectively, the "Securities") have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction in the United States, and the Securities may not be offered, subscribed for, exercised, pledged, sold, resold, allotted, delivered or otherwise transferred, directly or indirectly, in or into the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, and in compliance with applicable securities legislation in any state or other jurisdiction of the United States. The Company does not intend to register any of the Securities in the United States or to conduct a public offering of the Securities in the United States. Any offering of Securities in the United States will only be made pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, to a limited number of investors that: (i) are "qualified institutional buyers" as defined in Rule 144A under the Securities Act ("QIBs") and (ii) have signed and delivered (or arranged for their nominee to deliver on their behalf) an investor letter to Rottneros in prescribed form and in substance acceptable to Rottneros. Consequently, in the United States, investors who are not QIBs cannot participate in the rights issue, subscribe for shares or exercise subscription rights and subscription forms or other documents required to participate in the rights issue from such investors will not be accepted by Rottneros or Danske Bank.

In the United Kingdom, this subscription form is being distributed to and is directed only at "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), or high net worth companies and other persons to whom the information may lawfully be communicated, falling within Article 49(2)(a) to (e) of the Order (all such persons together being referred to as "Relevant Persons"). Any investment activity to which this communication relates will only be available to and will only be engaged with, Relevant Persons. Any person who is not a Relevant Person shall not take any action based on this subscription form, nor should they rely on the information contained herein.

In the EEA Member States, with the exception of Sweden (each such EEA Member State, a "Relevant State"), this subscription form and the information contained herein are intended only for and directed to qualified investors as defined in Article 2 (e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "Prospectus Regulation"). The Securities are not intended to be offered to the public in any Relevant State and are only available to qualified investors except in accordance with relevant exceptions in the Prospectus Regulation. Persons in any Relevant State who are not qualified investors should not take any actions based on this subscription form, nor rely on the information herein.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that a person who has subscribed in the offer (the "Subscriber") is considered a customer of Danske Bank. In this placement, the Subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the Subscriber individually regarding the placement or if the Subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the Subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act (Sw. *Lag [2007:528] om värdepappersmarknaden*) are not applied on the placement.

A subscription to subscribe for shares in violation of the above will be considered invalid. Disputes regarding the offer and thereby related legal relationships shall be governed with exclusive jurisdiction for the courts of Sweden. Swedish law exclusively governs the offer.

**PLEASE READ THE NEXT PAGE.**

## PROCESSING OF PERSONAL DATA

Anyone who subscribes in the rights issue will provide personal data to Danske Bank. Personal data provided to Danske Bank will be processed in computer systems to the extent necessary to provide services and administer customer engagement in Danske Bank.

Personal data collected from someone other than the customer to whom the processing relates may also be processed. It may also occur that personal data is processed in computer systems of companies and organisations which Danske Bank cooperates with. Information on the processing of personal data is provided by Danske Bank's offices, to which requests for correction of personal data can also be addressed. Address information may be obtained by Danske Bank through an automatic data run at Euroclear Sweden.

You may read more about how the bank processes personal data at [www.danskebank.se](http://www.danskebank.se). The information may also be provided in writing at your request.

## LEI AND NID

According to the European parliament and the council's directive 2011/61/EU (MiFID II) all legal entities need a global identification code, a so-called Legal Entity Identifier ("LEI"), as of 3 January 2018, to be able to carry out securities transactions. In order to be entitled to subscribe for new shares in the company without subscription rights, a legal entity must hold and state its LEI-code. Legal entities needing to acquire a LEI-code can find further information on the Swedish Financial Supervisory Authority's webpage ([www.fi.se](http://www.fi.se)).

A National ID or National Client Identifier ("NID number") is a global identification code for private individuals. MiFID II prescribes that, as of 3 January 2018, all natural persons must have a NID number and that this number must be stated in order to carry out a securities transaction. In order to be entitled to subscribe for new shares in the company without subscription rights, a natural person must hold and state its NID number. If you have only Swedish citizenship, your NID number comprises the designation "SE" followed by your personal ID number. If you have several citizenships or a citizenship other than Swedish, your NID number may comprise another type of number. For more information about how NID numbers are obtained, contact your bank branch.

Those intending to express an interest in subscribing for shares without subscription rights are encouraged to apply for registration of a LEI-code (legal entities) or learn their NID number (physical persons) as early as possible as this information needs to be stated in the application form for subscription of shares without subscription rights. Observe that Danske Bank may not be able to execute the transaction for the person in question if a LEI-code or NID number (as applicable) is not obtained.