



ROTTNEROS

PRESS RELEASE

30 June 2023

Rottneros refinances existing sustainability linked long-term facilities

Rottneros has entered into a new loan agreement with Danske Bank whereby its existing long-term facilities will be refinanced. The new facilities amount to a total of 250 million SEK divided into a term loan facility of 100 million SEK and a revolving loan facility of up to 150 million SEK.

As before, the loan agreement includes a sustainability link, which means that the interest rate terms are linked to some of the environmental and work environment criteria in the Group's long-term targets. The link is part of Rottneros' continuous focus on sustainable development.

The facilities and the loan agreement have a maturity of two years, with a one-year extension option. The interest rate for both the term loan facility and any revolving credits used under the loan agreement is based on STIBOR 3 months plus interest margin.

The revolving credit facility will be used for general corporate purposes when needed. The previous loan agreement included a term loan facility of 150 million SEK and a revolving credit facility of up to 100 million SEK.

For further information, please contact:

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Rottneros is an independent producer of market pulp. The group consists of the parent company Rottneros AB, listed on Nasdaq Stockholm, with the subsidiaries Rottneros Bruk AB and Vallviks Bruk AB, active in production and the sale of market pulp. Also part of the group are Rottneros Packaging AB which produces fibre trays, the raw material procurement company SIA Rottneros Baltic in Latvia, and the forest operator Nykvist Skogs AB. The had a turnover of around 3 billion SEK during the 2022 business year group has some 306 employees.

