



ROTTNEROS

PRESS RELEASE

2025-07-07

Rottneros' rights issue oversubscribed according to preliminary outcome

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Rottneros AB (publ) ("Rottneros" or the "Company") today announces the preliminary outcome of the Company's fully guaranteed new issue of shares with preferential rights for the Company's existing shareholders that was announced on 20 May 2025 and approved by an Extraordinary General Meeting on 12 June 2025 (the "Rights Issue"). The subscription period of the Rights Issue ended on 3 July 2025. Through the Rights Issue, Rottneros will receive approximately SEK 300 million before deduction of transaction costs. There was significant interest in the Rights Issue and the preliminary outcome shows that 125,761,297 shares have been subscribed for, corresponding to approximately 109.9 per cent of the offered shares.

The preliminary outcome of the Rights Issue shows that 102,795,898 shares, corresponding to approximately 89.8 per cent of the offered shares, have been subscribed for by the exercise of subscription rights. Additionally, applications for subscription without subscription rights of 22,965,399 shares, corresponding to approximately 20.1 per cent of the offered shares have been received. The preliminary outcome thus shows that the Rights Issue is subscribed to approximately 109.9 per cent in total. The underwriting commitment provided by Arctic Paper S.A. will therefore not need to be utilised.

Rottneros will receive approximately SEK 300 million from the Rights Issue before deduction of transaction costs, which are estimated to amount to approximately SEK 12.5 million. Through the Rights Issue, Rottneros' share capital will increase by SEK 114,428,943, from the current SEK 153,393,890 to SEK 267,822,833 through the issuance of 114,428,943 shares. Following the Rights Issue, the number of shares in the Company will amount to 267,822,833 shares.

Those who have subscribed for shares without subscription rights will be allocated shares in accordance with the principles set out in Rottneros' information document regarding the Rights Issue. As confirmation of allocation of new shares subscribed for without subscription rights, a contract note will be sent to the subscriber around 9 July 2025. New shares that have been subscribed for and allocated must be paid in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive notice of allocation in





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accordance with the procedures of the nominee. Only those who have been allocated shares will be notified.

The final outcome of the Rights Issue is expected to be published tomorrow, 8 July 2025. The final day for trading in paid subscribed shares (BTAs) is 16 July 2025. The new shares are expected to start trading on Nasdaq Stockholm on 22 July 2025.

Advisers

In connection with the Rights Issue, Rottneros has appointed Danske Bank A/S, Danmark, Sverige Filial as Sole Global Coordinator and Bookrunner and Advokatfirman Cederquist KB as legal adviser.

For more information, please contact:

Lennart Eberleh, President and CEO, Rottneros AB
+46 (0) 270 622 65, lennart.eberleh@rottneros.com

Monica Pasanen, CFO, Rottneros AB
+46 (0) 270 622 70, monica.pasanen@rottneros.com

Rottneros is an independent producer of market pulp. The Group consists of the parent company Rottneros AB, listed on Nasdaq Stockholm, with the subsidiaries Rottneros Bruk AB and Vallviks Bruk AB, active in the production and sale of market pulp. The Group also includes Rottneros Packaging AB, which manufactures fiber trays, the raw material procurement company SIA Rottneros Baltic in Latvia and the forest operator Nykvist Skogs AB. The Group has approximately 285 employees and sales of approximately SEK 2.7 billion.

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