

PRESS RELEASE  
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## **Rottneros' announces final outcome of the oversubscribed rights issue**

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Yesterday, on 7 July 2025, Rottneros AB (publ) ("Rottneros" or the "Company") announced the preliminary outcome of the Company's fully guaranteed new issue of shares, for which the subscription period ended on 3 July 2025 (the "Rights Issue"). Today, the Company can confirm that the Rights Issue is subscribed to approximately 109.9 per cent and that the Rights Issue therefore is oversubscribed. Through the Rights Issue, Rottneros will receive approximately SEK 300 million before deduction of transaction costs.

The final outcome shows that 102,796,648 shares, corresponding to approximately 89.8 per cent of the offered shares, have been subscribed for by the exercise of subscription rights. Additionally, 22,965,399 shares, corresponding to approximately 20.1 per cent of the offered shares, have been subscribed for without the use of subscription rights. This entails that the Rights Issue has been oversubscribed by 9.9 per cent.

Through the Rights Issue, Rottneros' share capital will increase by SEK 114,428,943, from the current SEK 153,393,890 to SEK 267,822,833 through the issuance of 114,428,943 shares. Following the Rights Issue, the number of shares in Rottneros will amount to 267,822,833 shares.

Those who have subscribed for shares without subscription rights have been allocated shares in accordance with the principles set out in Rottneros' information document regarding the Rights Issue. As confirmation of allocation of new shares subscribed for without subscription rights, a contract note will be sent to the subscriber around 9 July 2025. New shares that have been subscribed for and allocated must be paid in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive notice of allocation in accordance with the procedures of the nominee. Only those who have been allocated shares will be notified.

The final day for trading in paid subscribed shares (BTAs) is 16 July 2025. The new shares are expected to start trading on Nasdaq Stockholm on 22 July 2025.





**ROTTNEROS**

### **Advisers**

In connection with the Rights Issue, Rottneros has appointed Danske Bank A/S, Danmark, Sverige Filial as Sole Global Coordinator and Bookrunner and Advokatfirman Cederquist KB as legal adviser.

### **For more information, please contact:**

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